




Module Suite product updates and roadmap

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- Module Suite 3.9 - Worth the Wait
 - Product updates
 - Roadmap
- 
- A large, stylized orange graphic on the right side of the slide, identical to the one on the left, resembling a flower or a fan with five rounded petals.

Quality Over Speed: Why We Took Extra Time

Strategic Decision: Dual Development Approach

Instead of delivering 3.9 on schedule, we chose to:

- Expand the scope of Module Suite 3.9 with transformational AI capabilities
- Simultaneously ensure Module Suite 3.8 compatibility with Content Server 25.2
- Deliver both enterprise stability and innovation leadership

The Result: No Customer Left Behind

Module Suite 3.8 + Content Server 25.2

- ✓ Immediate compatibility for current deployments
- ✓ Seamless upgrade path maintained
- ✓ Zero disruption to ongoing projects

Module Suite 3.9 Enhanced Scope

- ✓ C.A.R.L 2.0 full IDE integration
- ✓ Enterprise-grade AI integrations (Groq, OpenAI)
- ✓ Adobe Sign workflow automation
- ✓ OpenAI extended API support
- ✓ IV and SmartView integration enhancements
- ✓ Cache and session management enhancements
- ✓ Localization of the tools

The Numbers That Matter

Accelerating Growth Across All Dimensions

User community expansion

- ✓ 385,000+ users worldwide today
- ✓ 500,000+ users projected by end of 2025
- ✓ 140+ companies trusting AnswerModules
- ✓ 15+ Fortune Global 500 clients

Strategic Partnerships & Investments

- ✓ +4 team members hired just last quarter:
 - ✓ 2 new R&D developers
 - ✓ 1 pre-sales specialist
 - ✓ 1 support engineer
- ✓ **5x OpenText Partner Solution Extension Partner of the Year**
- ✓ **ISO 27001** security certification achieved
- ✓ **Fastman mutual resale agreement** finalized - complementing our ecosystem

What the Extra Time Delivered

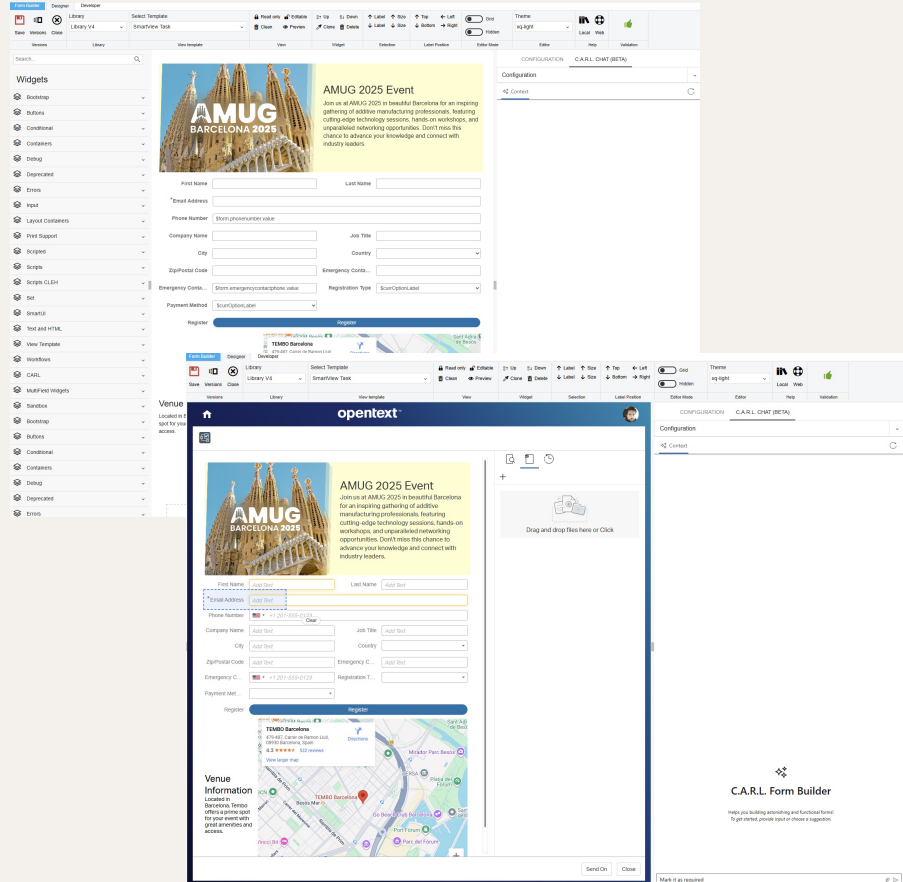
Enhanced Content Script Assistance

Built on completely revised API Knowledge base

Autonomous Form Cration

C.A.R.L can now independently:

- Generate required fields based on business requirements
- Select optimal widgets for each field type automatically
- Configure widgets to satisfy specific user requests
- Reconfigure individual widgets based on user feedback
- Write JavaScript and Content Script logic from scratch
- Generate complete form code without relying on pre-built widgets

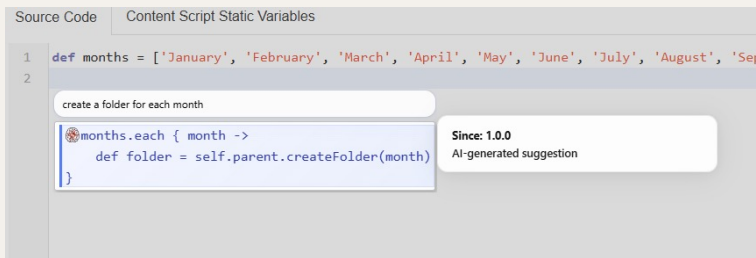
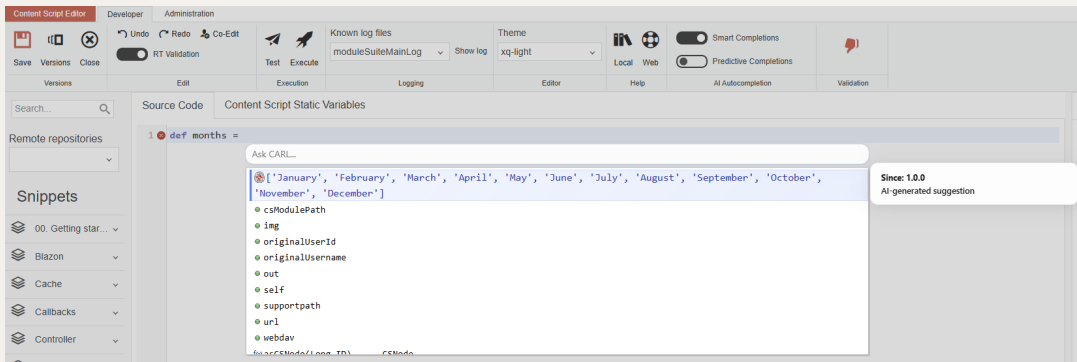
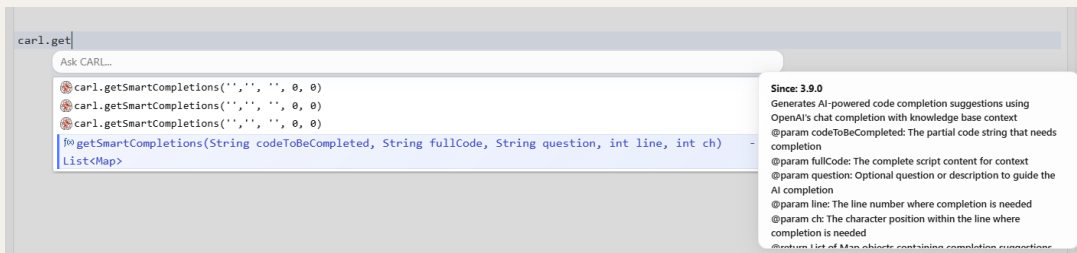


What the Extra Time Delivered

C.A.R.L 2.0: From Assistant to Autonomous Developer

Full IDE Integration Across Development Environments

- Intelligent auto-completion with contextually relevant suggestions
- Real-time script revision for selected code portions
- Snippet reconfiguration based on current project context



What the Extra Time Delivered



Adobe Sign Integration: Seamless Digital Signature Workflows

Fully Integrated Service Architecture

Complete communication bridge between OpenText Content Server and Adobe Sign

- 94 new APIs for implementing automated signature workflows:
 - Document routing directly from Content Server to Adobe Sign
 - Status synchronization - real-time tracking of signature progress
 - Automatic document return to original workspace upon completion
 - Metadata preservation throughout the signature process

Advanced Workflow Capabilities

- Multi-party Signature Support:
 - Sequential signing with configurable routing rules
 - Parallel signing for multiple approvers
 - Conditional routing based on document content or metadata
- Automatic notifications and reminder scheduling

Enterprise Features:

- Template management for standardized agreements
- Bulk sending capabilities for mass document processing
- Integration with Content Server workflows and business processes
- Custom field mapping between Content Server attributes and Adobe Sign forms

What the Extra Time Delivered

Enhanced User Experience: Smart View Reimagined

Redesigned Smart View Task Forms

Universal Template for Any Business Scenario:

Flexible Attachment & Comment Management:

- Tailored attachment services – custom display logic for different document types
- Configurable comment panels – contextual feedback collection
- Intelligent Viewer seamless integration – documents viewable inline without context switching

Advanced Panel Configuration:

- Custom information panels – display any business data alongside forms
- Dynamic panel content – data-driven information display
- Responsive layout adaptation – optimal viewing across devices

Smart Submission Controls:

- Conditional submission buttons – require comments and confirmations as needed
- Partial form saving – suspend validation for temporary form storage
- Progressive validation – validate sections independently

What the Extra Time Delivered

Enhanced Smart View Integration: Event-Driven Architecture

Smart Pages Default Handlers – Complete UI Ecosystem via *ampagenotify*:

`smartui:show:toolbar`

- Dynamic action toolbars with configurable command sets
- Automatic permission-aware button display
- Inline and dropdown presentation modes
- Node-specific actions without page refresh

`smartui:show:sidepanel &
smartui:show:iv:sidepanel`

- Multi-slide side panels with custom width control
- Intelligent Viewer integration within panels
- Comparison mode for multiple document analysis
- Seamless content switching without navigation

`smartui:show:iv`

- Embedded document viewing with full annotation support
- Multi-document comparison capabilities
- Custom HTML/CSS template integration
- Version-aware document display

What the Extra Time Delivered

Enhanced Smart View Integration: Event-Driven Architecture

Smart Pages Default Handlers - Complete UI Ecosystem via *ampagenotify*:

`smartui:show:smartpage`

- Dynamic content rendering from data sources
- Static HTML template deployment
- Custom CSS styling integration
- Target element flexibility for any container

`smartui:search`

- Programmatic search form configuration
- Query parameter passing and execution
- Context-aware search results integration
- Form model synchronization

`smartui:loader`, `smartui:message`, `smartui:destroy:iv`

- Consistent loading state management
- Unified user notification system
- Automatic resource cleanup and memory management

What the Extra Time Delivered

Comprehensive AI API Integration: Enterprise-Grade AI Platform

Advanced OpenAI API Support

Response API & Chat Completion v2:

- **Prediction support** - enhanced response quality with reasoning traces
- **Structured outputs** - guaranteed JSON schema compliance
- **Function calling improvements** - more reliable tool integration

Batch API Integration:

- **Cost-effective bulk processing** - up to 50% savings on large operations
- **Asynchronous document processing** - summarization, translation, analysis at scale
- **Queue management** - efficient handling of high-volume AI requests

Multimodal Capabilities:

- **Image analysis** - document OCR, visual content understanding
- **Audio transcription** - meeting notes, voice memos processing
- **Translation services** - multi-language document workflows

What the Extra Time Delivered

Comprehensive AI API Integration: Enterprise-Grade AI Platform

Beyond OpenAI – Comprehensive AI Integration:

Google Gemini Support:

- **Alternative AI provider** – avoid vendor lock-in
- **Competitive pricing models** – optimize costs based on use case
- **Specialized capabilities** – leverage best-in-class models per task

Azure Entra Authentication:

- **Enterprise identity integration** – seamless SSO with existing infrastructure
- **Compliance-ready** – meet enterprise security requirements
- **Audit trail integration** – complete AI usage tracking

Revolutionary MCP (Model Context Protocol) Client

Tool Integration Breakthrough:

External Tool Integration:

- **Retrieve tools from MCP servers** – expand AI capabilities dynamically
- **Content Script compatibility** – treat external tools as native Module Suite functions
- **Unified tool management** – single interface for internal and external AI tools

Contract Lifecycle Management (CLM)

Our First Packaged Vertical Solution – Proven in Production

AnswerModules' Flagship Application Built on Module Suite

Market Validation Through Real Deployment Customer-Driven Development:

- **First in-house packaged vertical solution** using Module Suite platform
- **Recently updated** based on direct customer feedback and usage patterns
- **Production-proven** across multiple client implementations
- **Continuously refined** through real-world enterprise usage

The screenshot displays the opentext Extended ECM Contract Lifecycle Management interface. It is divided into three main sections:

- Contracts Dashboard:** Shows a summary of contract counts by status: 6 New, 3 Active, 5 Expired, 0 Terminated, and 0. Below this is a table of contracts with columns for Contract, Contract Type, Language, Status, and Phase.
- Tasks Dashboard:** Shows a summary of task counts by status: 7, 0, 2, 5. Below this is a table of tasks with columns for Task, Status, Assignee, ObjType, Contract, Start Date, Due Date, and Completed.
- Contract Details View:** Provides a detailed view of a specific contract (CTR00046 CTR00045 NDA Clearwater Hydro - Demo). It includes a lifecycle diagram (Created, NEW, Effective Date, ACTIVE, RENEWING, EXPIRED) and a table of contract details such as Title, Ref #, Description, Status, Phase, Effective Date, End Date, Renewal Date, and Renewal Settings.

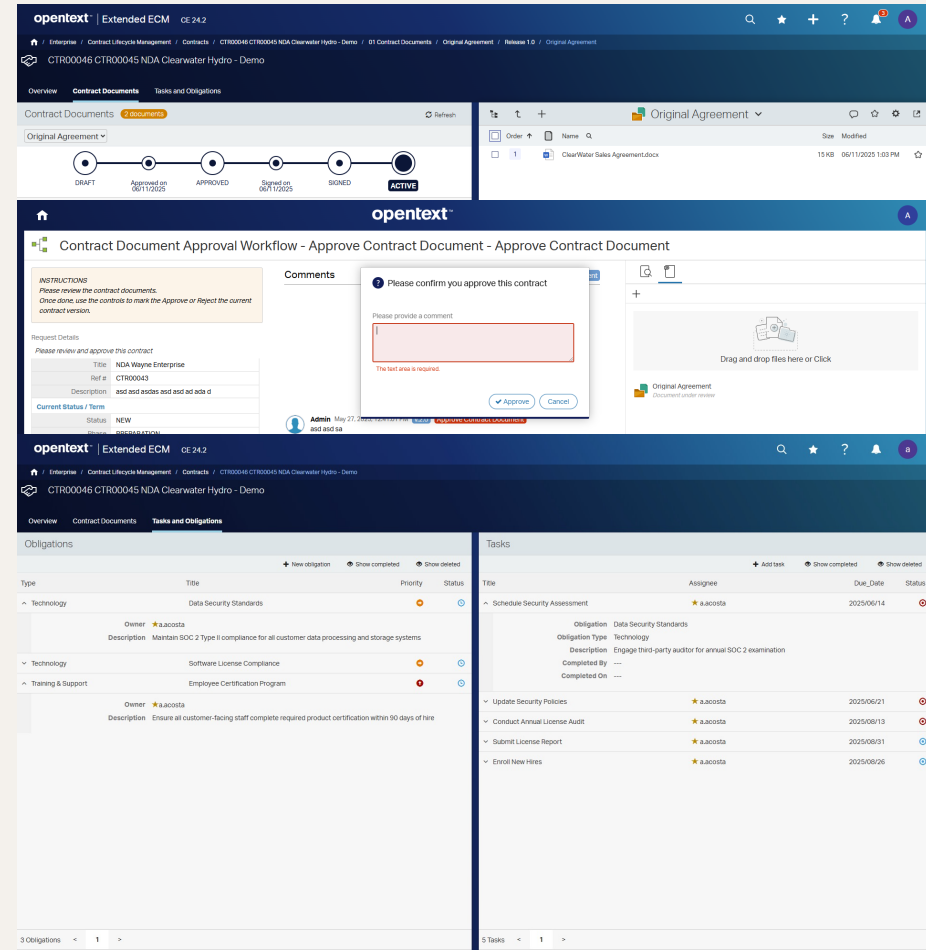
Contract Lifecycle Management (CLM)

Complete Contract Orchestration End-to-End Lifecycle Management:

- **Template-driven creation** with organizational customization
- **Multi-stage review & approval workflows** – complex approval matrices
- **Digital Signature integration** – seamless electronic signature collection
- **Automated activation & tracking** – from draft to execution

Enterprise Collaboration Platform Multi-Party Coordination:

- **Task assignment with accountability** – due dates and ownership tracking
- **Version control & document history** – complete audit trail
- **Real-time dashboards** – contract pipeline visibility
- **Centralized document repositories** – secure, organized storage



The screenshot displays the OpenText Extended ECM interface, showing a contract document approval workflow and a list of obligations.

Contract Document Approval Workflow:

- The workflow is shown as a sequence of steps: DRAFT, Approved on 06/11/2025, APPROVED, Signed on 06/11/2025, SIGNED, and ACTIVE.
- The current document is titled "Original Agreement" and is a "ClearWater Sales Agreement.docx" (15 KB, 06/11/2025 1:03 PM).
- The workflow is titled "Contract Document Approval Workflow - Approve Contract Document - Approve Contract Document".
- Instructions: "Please review the contract documents. Once done, use the controls to mark the Approve or Reject the current contract version."
- Request Details:

Please review and approve this contract	
Title	NDA Wayne Enterprise
Ref #	CTR00046
Description	asd asd asd asd asd asd asd
- Current Status / Items:

Status	Items
NEW	1
- Comments: A modal dialog prompts the user to "Please confirm you approve this contract" and "Please provide a comment".

Obligations:

Type	Title	Priority	Status
Technology	Data Security Standards	High	Not Started
Technology	Software License Compliance	Medium	Not Started
Training & Support	Employee Certification Program	Low	Not Started

Tasks:

File	Assignee	Due Date	Status
Schedule Security Assessment	a.acosta	2025/06/14	Not Started
Update Security Policies	a.acosta	2025/06/21	Not Started
Conduct Annual License Audit	a.acosta	2025/06/13	Not Started
Submit License Report	a.acosta	2025/06/31	Not Started
Enroll New Hires	a.acosta	2025/06/26	Not Started

Introducing AI Gateway: Enterprise AI Agent Platform

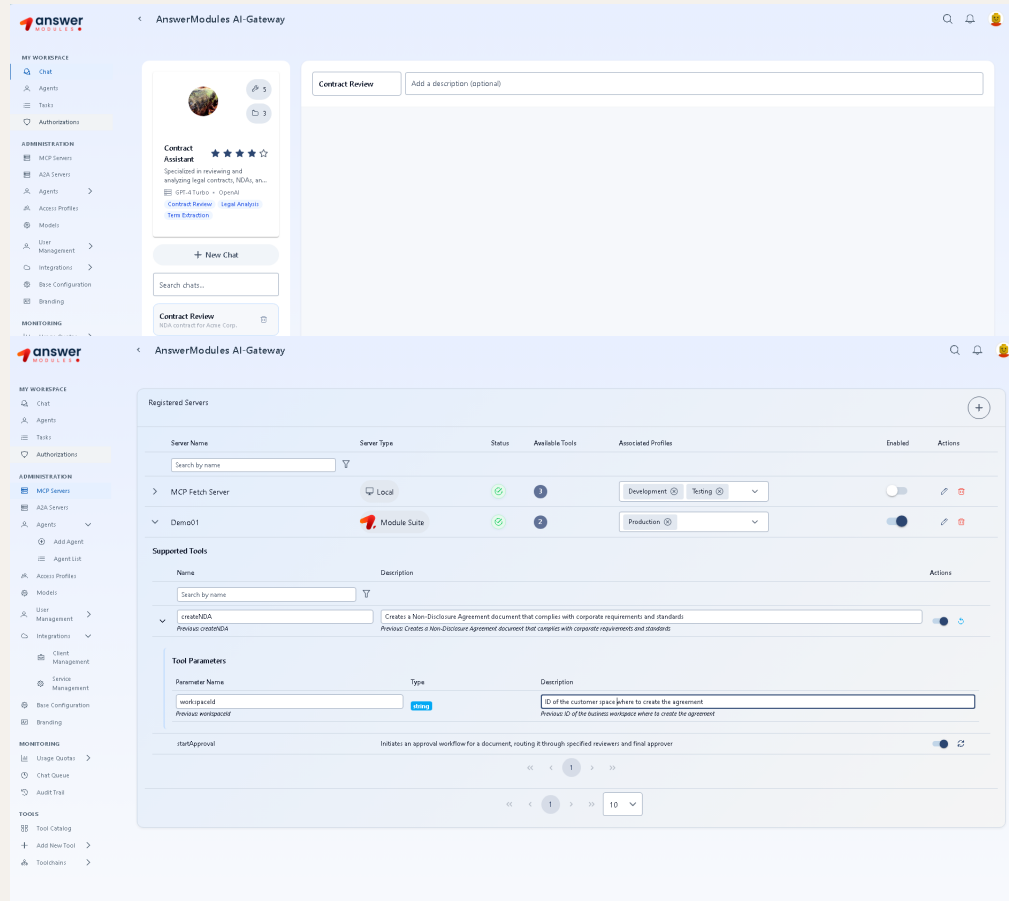
Beyond Content Management – Organizationwide AI Orchestration

What is AI Gateway? Enterprise-Native AI Agent Platform:

- **Secure AI agent creation, execution & management** across entire organization
- **Safe navigation** of sensitive organizational information with granular access controls
- **Cloud-first architecture** designed for enterprise scale and compliance

Key Differentiators:

- **Resource profiling** – granular access control to any organizational asset
- **Secure system integration** via MCP (Model Context Protocol)
- **Tool extensibility** – define custom capabilities for specialized business needs
- **Human-AI hybrid workflows** – orchestrated collaboration between agents and people



The screenshot displays the AnswerModules AI-Gateway interface, which is divided into several sections:

- MY WORKSPACE:** Includes Chat, Agents, Tasks, and Authorizations.
- ADMINISTRATION:** Includes MCP Servers, ADA Servers, Agents, Access Profiles, Models, User Management, Integrations, Base Configuration, and Branding.
- MONITORING:** Includes Usage Quotas, Chat Queue, and Audit Trail.
- TOOLS:** Includes Tool Catalog, Add New Tool, and Toolmaps.

The main content area shows a chat window for a "Contract Assistant" (5 stars) with a "Contract Review" task. Below the chat, there is a "Registered Servers" table and a "Supported Tools" section.

Server Name	Server Type	Status	Available Tools	Associated Profiles	Enabled	Actions
MCP Fetch Server	Local	✓	1	Development @ Testing @	☑	✎ 🗑
Demo01	Module Suite	✓	2	Production @	☑	✎ 🗑

The "Supported Tools" section lists tools like "createNDA" and "startApproval" with their descriptions and parameters.

Introducing AI Gateway: Enterprise AI Agent Platform

Beyond Content Management – Organizationwide AI Orchestration

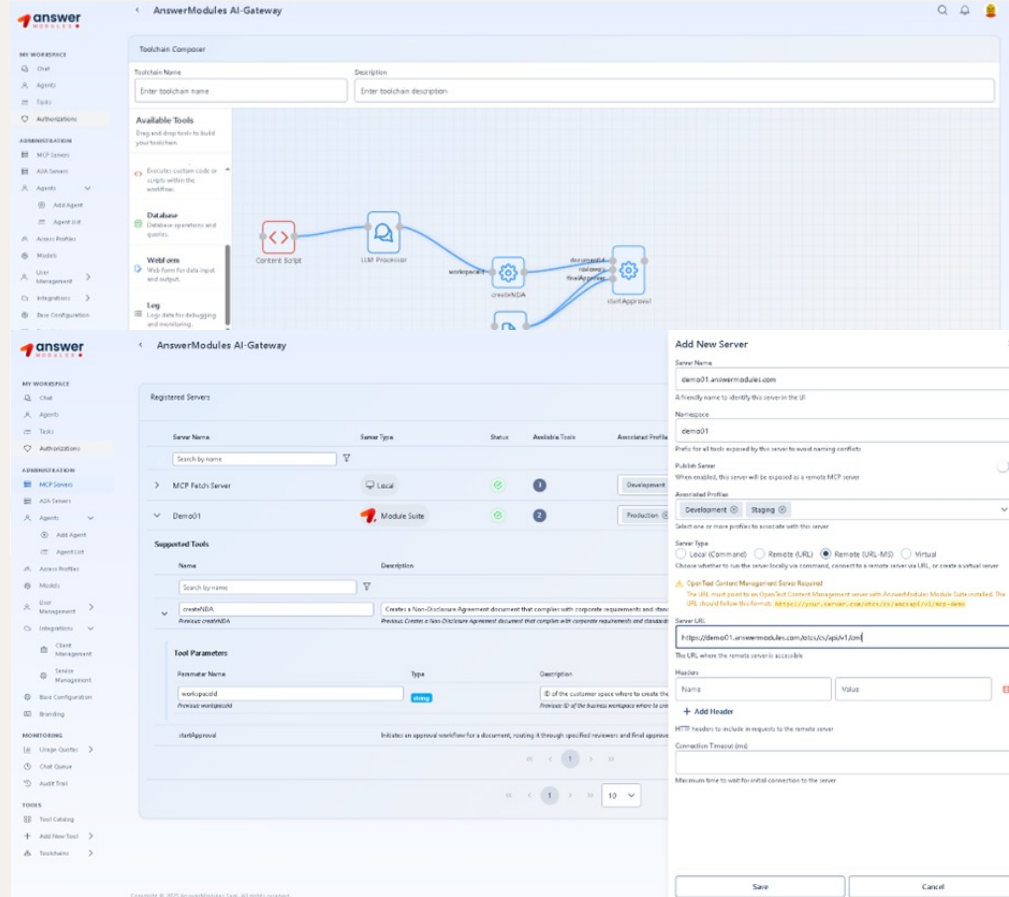
Toolchain Composer: Custom Tool Creation
Empower organizations to build their own AI capabilities

Two Approaches to Tool Definition:

- **Content Script integration** – leverage existing organizational logic and business rules
- **Tool assembly** – combine existing tools into controlled, reusable chains

Patent-Pending Learning Technology:

- **Automatic pattern recognition** from user requests and interactions
- **Extended action creation** – gateway learns to replicate complex workflows
- **Self-improving tool ecosystem** – AI discovers and codifies organizational processes



The screenshot displays the AnswerModules AI-Gateway interface, divided into two main panels. The top panel is the 'Toolchain Composer', which allows users to create custom toolchains. It features a 'Toolchain Name' and 'Description' input fields, and a central workspace where tools are connected in a flow. The 'Available Tools' list includes 'Content Script', 'LLM Processor', 'workspace', 'orchestrator', 'AI Agent', and 'User Approval'. The bottom panel is the 'Registered Servers' section, which lists servers and their associated tools. It includes a table with columns for 'Server Name', 'Server Type', 'Status', 'Available Tools', and 'Associated Profile'. Below this table is a 'Supported Tools' section and a 'Tool Parameters' table. The 'Tool Parameters' table lists tools like 'orchestrator', 'AI Agent', and 'User Approval' with their respective parameter names and descriptions. On the right side, there is an 'Add New Server' dialog box with fields for 'Server Name', 'Server URL', and 'Add Header'.

Strategic Partnership: Fastman Alliance

Complementary Strengths, Unified Value

AnswerModules + Fastman = Complete Solution

- **Development acceleration** meets **operational excellence**
- **Custom applications** with **robust permissions management**
- **AI-enhanced workflows** with **enterprise-grade security**
- **Broader market reach** through combined partner networks

Fastman brings:

- **18+ years** OpenText Content Suite expertise
- **Gold SolEx Partner** and SAP PartnerEDGE Silver Partner
- Market-leading **Permissions Manager** and **Management Suite**
- Strong presence in **government and enterprise** sectors



Customer Benefits:

- ✓ Single-vendor accountability for complex implementations
- ✓ Pre-integrated solutions reducing deployment time
- ✓ Enhanced compliance capabilities (GDPR, enterprise governance)
- ✓ Streamlined support through coordinated teams



Thank you

Feel free to ask any questions!

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